



**40 YEARS OF INVESTING
FOR A BETTER WORLD**

Reference Letter for Global Sustain

Boston, MA, USA
9th of May 2022

Trillium Asset Management (“Trillium”) has been contributing to the development of the ESG investment field, since 1982. The firm is an impact-driven, ESG-focused firm dedicated to aligning values with investment objectives, and its commitment to active ownership and shareholder advocacy has contributed to concrete and positive change. For the last 40 years, Trillium has remained steadfast in its goal to advance humankind towards a global sustainable economy, a just society, and a better world.

Trillium has been working with Global Sustain since 2016 in its effort to build internal capacity and align its responsible investment strategies, policies and products with the continuously evolving European Sustainable Finance landscape.

Global Sustain has been proven a credible, trustworthy, and competent partner in delivering up-to-date information, knowledge and intelligence on responsible investment and finance. Their expertise in ESG frameworks, policies, standards, initiatives, and reporting requirements has been very helpful in our efforts to align with our European peers.

Over the past years, Trillium has retained Global Sustain in a number of assignments, ranging from seminars and capacity building programs and workshops for senior leadership and executives, to benchmarking assignments and recommendation advocacy on how Trillium’s approach and strategies could better work for the European ESG investment market.

A notable project was the thorough benchmarking exercise of 19 asset managers and investors (both US and Europe-based) on their strategies, products and investment criteria pursuant to the EU Sustainable Finance Disclosure Regulation (SFDR). Carried out by Global Sustain, the outcomes and recommendations of this study will assist Trillium to enhance our position in the competitive European ESG investment field.

Trillium has been utilizing Global Sustain services in the United States and in Europe for reaching out, engaging with and communicating to investors, banks, debtors, competent authorities, ESG rating agencies, institutions and other stakeholders in the ESG industry in its continuous effort to deliver ESG-focused returns.

Global Sustain has the capacity, network, experience and know-how to deliver outstanding results and deliverables when it comes to ESG/Sustainable finance and investments, and we recommend their services without hesitation.

Sincerely,



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CEO & Portfolio Manager

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